

New Customer Insights With Compli®!



Training for the Compliance Dashboard

Thanks for training with Compli® by Compliance Training Partners!

There's a brand new feature now available to dental offices in Compli® - introducing the Compliance Dashboard!

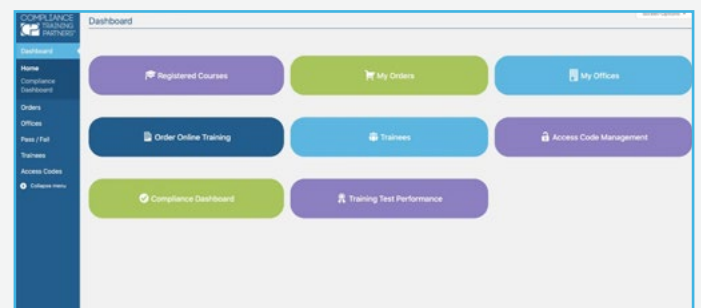
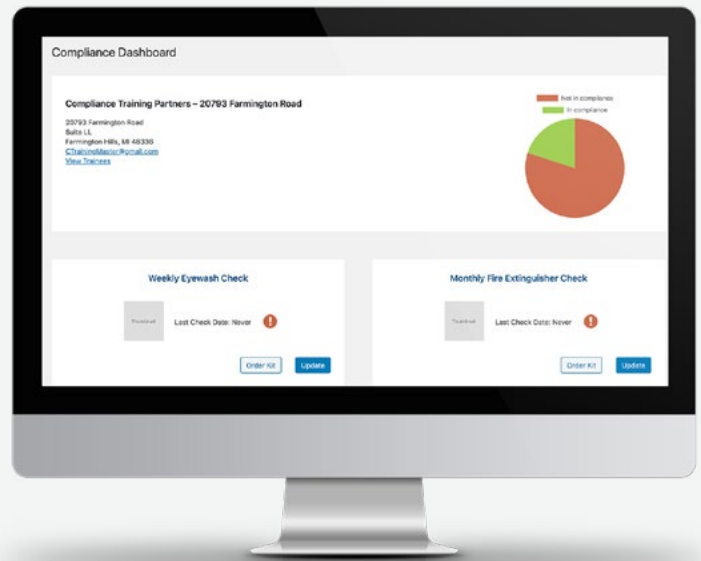
The Compliance Dashboard allows Office Managers and Administrators to monitor, address, and stay up-to-date with required in-office compliance in one convenient online location.

This tutorial will show you how offices can best utilize the new dashboard within Compli® and how this new addition will become a vital tool not only for the dental office, but for you as well.

Accessing the Compliance Dashboard

Accessing the new Compliance Dashboard is easy - the green "Compliance Dashboard" button can be found directly within Compli®. It can also be accessed via the tab on the left-hand side of the screen.

When you navigate to the page, select the office you'd like to view on the list. You will see a brief overview of their current compliance rating.



The Compliance Rating

Within the Compliance Dashboard, you will see a graph showing the office's current compliance rating. This rating is determined based on the level of in-office compliance, as well as the results of required training sessions by office staff. Confirmed compliance checks and completed training courses will increase the score, while missing information or incomplete training will decrease the score.

Submitting In-Office Compliance Checks

The Compliance Dashboard allows you to monitor an office's required periodic compliance checks conveniently online. This allows you to instantly recognize when offices are not utilizing Compli* properly, or when they may need to order new supplies to achieve compliance.

The Dashboard shows the following required periodic compliance inspections:

- ✓ Weekly Eyewash Check
- ✓ Monthly Fire Extinguisher Check
- ✓ Weekly Spore Test of Autoclaves
- ✓ Quarterly Dental Unit Water Testing

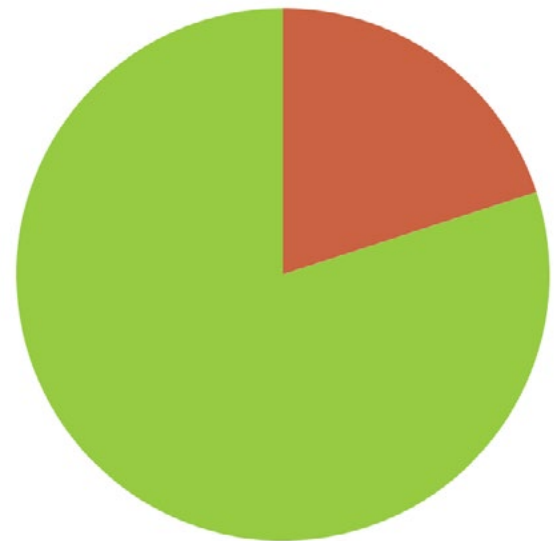
To update the information for each, simply click on the "Update" button. Once clicked, the window that opens will allow them to upload a photo, as well as enter the date, who performed the check and whether the result was a pass or fail.

Doing so in a timely and accurate manner for all four sections will increase the office's overall compliance rating. The user may also use the "Order" button if compliance products are needed.



Not in compliance

In compliance



Weekly Eyewash Check

Thumbnail Last Check Date: 2020-07-17 00:00:00 ✓
Name

Order Update

Monthly Fire Extinguisher Check

Thumbnail Last Check Date: 2020-07-16 00:00:00 ✓
Name

Order Update

Weekly Spore Test of Autoclaves

Thumbnail Last Check Date: 2020-07-16 00:00:00 ✓
Name

Order Update

Quarterly Dental Unit Water Testing

Thumbnail Last Check Date: 2020-07-15 00:00:00 ✓
Name

Order Update

Monitoring Required Training Participation

In addition to monitoring in-office compliance, the Compliance Dashboard allows you an easy way to monitor trainee participation in required courses, as well as how it affects the compliance rating. Noticing that trainees have not completed their courses will give you the opportunity to reach out and help them better utilize Compli®.

Compli customers have the ability to view overall office testing performance at-a-glance by viewing the Compli® bar near the bottom of the page. Clicking on “View Trainees” allows you to view individual training data for registered users.



A Truly Comprehensive Experience

The Compliance Dashboard helps dental offices meet and maintain full compliance in ways that are more convenient than ever! In addition to the new dashboard, Compli® now offers multi-access training codes for the entire dental team, and Regional Managers have the capability to access compliance records for all their locations.

Utilizing the features found within Compli® allows you to communicate compliance concerns based on the data generated within the platform. This will increase the value that you bring to your clients.

If you have any questions or comments, please reach out directly to Compliance Training Partners at **888-388-4782**.

